

| United States Bankruptcy Court District of Puerto Rico | | | | | | Voluntary Petition | |
|---|--|--|--|--|--|-------------------------------------|--|
| Name of Debtor (if individual, enter Last, First, Middle): PICHI'S INC | | | | Name of Joint Debtor (Spouse) (Last, First, Middle): | | | |
| All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): BEST WESTERN PICHI'S HOTEL | | | | All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names): | | | |
| Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) /Complete EIN (if more than one, state all): 66-0363225 | | | | Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) /Complete EIN (if more than one, state all): | | | |
| Street Address of Debtor (No. & Street, City, State & Zip Code): CARR 132 KM 204.6 BO JAGUAS GUAYANILLA, PR | | | | Street Address of Joint Debtor (No. & Street, City, State & Zip Code): | | | |
| <div style="border: 1px solid black; float: right; width: 150px; text-align: center;"> ZIPCODE 00656-0560 </div> | | | | <div style="border: 1px solid black; float: right; width: 150px; text-align: center;"> ZIPCODE </div> | | | |
| County of Residence or of the Principal Place of Business: Guayanilla | | | | County of Residence or of the Principal Place of Business: | | | |
| Mailing Address of Debtor (if different from street address): PO BOX 560115 GUAYANILLA, PR | | | | Mailing Address of Joint Debtor (if different from street address): | | | |
| <div style="border: 1px solid black; float: right; width: 150px; text-align: center;"> ZIPCODE 00656 </div> | | | | <div style="border: 1px solid black; float: right; width: 150px; text-align: center;"> ZIPCODE </div> | | | |
| Location of Principal Assets of Business Debtor (if different from street address above): CARR 132 KM 204.6, BO JAGUAS, GUAYANILLA, PR | | | | | | | |
| <div style="display: flex; justify-content: space-between;"> <div style="width: 30%;"> <p style="text-align: center;">Type of Debtor (Form of Organization) (Check one box.)</p> <p><input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i></p> <p><input checked="" type="checkbox"/> Corporation (includes LLC and LLP)</p> <p><input type="checkbox"/> Partnership</p> <p><input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)</p> <hr/> <p style="text-align: center;">Chapter 15 Debtor</p> <p>Country of debtor's center of main interests:</p> <hr/> <p>Each country in which a foreign proceeding by, regarding, or against debtor is pending:</p> <hr/> </div> <div style="width: 30%;"> <p style="text-align: center;">Nature of Business (Check one box.)</p> <p><input type="checkbox"/> Health Care Business</p> <p><input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B)</p> <p><input type="checkbox"/> Railroad</p> <p><input type="checkbox"/> Stockbroker</p> <p><input type="checkbox"/> Commodity Broker</p> <p><input type="checkbox"/> Clearing Bank</p> <p><input checked="" type="checkbox"/> Other</p> <hr/> <p style="text-align: center;">Tax-Exempt Entity (Check box, if applicable.)</p> <p><input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).</p> </div> <div style="width: 35%;"> <p style="text-align: center;">Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box.)</p> <div style="display: flex; justify-content: space-between;"> <div style="width: 45%;"> <p><input type="checkbox"/> Chapter 7</p> <p><input type="checkbox"/> Chapter 9</p> <p><input checked="" type="checkbox"/> Chapter 11</p> <p><input type="checkbox"/> Chapter 12</p> <p><input type="checkbox"/> Chapter 13</p> </div> <div style="width: 45%;"> <p><input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding</p> <p><input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding</p> </div> </div> <hr/> <p style="text-align: center;">Nature of Debts (Check one box.)</p> <div style="display: flex; justify-content: space-between;"> <div style="width: 45%;"> <p><input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or house- hold purpose."</p> </div> <div style="width: 45%;"> <p><input checked="" type="checkbox"/> Debts are primarily business debts.</p> </div> </div> </div> </div> | | | | | | | |
| <p style="text-align: center;">Filing Fee (Check one box)</p> <p><input checked="" type="checkbox"/> Full Filing Fee attached</p> <p><input type="checkbox"/> Filing Fee to be paid in installments (Applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.</p> <p><input type="checkbox"/> Filing Fee waiver requested (Applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.</p> | | | | <p style="text-align: center;">Chapter 11 Debtors</p> <p>Check one box:</p> <p><input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D).</p> <p><input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).</p> <p>Check if:</p> <p><input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (<i>amount subject to adjustment on 4/01/16 and every three years thereafter</i>).</p> <p>-----</p> <p>Check all applicable boxes:</p> <p><input type="checkbox"/> A plan is being filed with this petition</p> <p><input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).</p> | | | |
| <p>Statistical/Administrative Information</p> <p><input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors.</p> <p><input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.</p> | | | | | | THIS SPACE IS FOR COURT USE ONLY | |
| <p>Estimated Number of Creditors</p> <div style="display: flex; justify-content: space-between;"> <div><input type="checkbox"/> 1-49</div> <div><input type="checkbox"/> 50-99</div> <div><input checked="" type="checkbox"/> 100-199</div> <div><input type="checkbox"/> 200-999</div> <div><input type="checkbox"/> 1,000-5,000</div> <div><input type="checkbox"/> 5,001-10,000</div> <div><input type="checkbox"/> 10,001-25,000</div> <div><input type="checkbox"/> 25,001-50,000</div> <div><input type="checkbox"/> 50,001-100,000</div> <div><input type="checkbox"/> Over 100,000</div> </div> | | | | | | | |
| <p>Estimated Assets</p> <div style="display: flex; justify-content: space-between;"> <div><input checked="" type="checkbox"/> \$0 to \$50,000</div> <div><input type="checkbox"/> \$50,001 to \$100,000</div> <div><input type="checkbox"/> \$100,001 to \$500,000</div> <div><input type="checkbox"/> \$500,001 to \$1 million</div> <div><input type="checkbox"/> \$1 million to \$10 million</div> <div><input type="checkbox"/> \$10 million to \$50 million</div> <div><input type="checkbox"/> \$50 million to \$100 million</div> <div><input type="checkbox"/> \$100 million to \$500 million</div> <div><input type="checkbox"/> \$500,000,001 to \$1 billion</div> <div><input type="checkbox"/> More than \$1 billion</div> </div> | | | | | | | |
| <p>Estimated Liabilities</p> <div style="display: flex; justify-content: space-between;"> <div><input type="checkbox"/> \$0 to \$50,000</div> <div><input type="checkbox"/> \$50,001 to \$100,000</div> <div><input type="checkbox"/> \$100,001 to \$500,000</div> <div><input type="checkbox"/> \$500,001 to \$1 million</div> <div><input type="checkbox"/> \$1 million to \$10 million</div> <div><input checked="" type="checkbox"/> \$10 million to \$50 million</div> <div><input type="checkbox"/> \$50 million to \$100 million</div> <div><input type="checkbox"/> \$100 million to \$500 million</div> <div><input type="checkbox"/> \$500,000,001 to \$1 billion</div> <div><input type="checkbox"/> More than \$1 billion</div> </div> | | | | | | | |

| | | | |
|---|-------------------------------------|--|--|
| Voluntary Petition <i>(This page must be completed and filed in every case)</i> | | Name of Debtor(s): PICHI'S INC | |
| All Prior Bankruptcy Case Filed Within Last 8 Years (If more than two, attach additional sheet) | | | |
| Location Where Filed: SAN JUAN, PR | Case Number: 11-06583 ESL | Date Filed: 8/3/2011 | |
| Location Where Filed: N/A | Case Number: | Date Filed: | |
| Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor (If more than one, attach additional sheet) | | | |
| Name of Debtor: LUIS A EMMANUELLI GONZALEZ | Case Number: 14-01708 | Date Filed: 6/27/2014 | |
| District: PUERTO RICO | Relationship: OWNER | Judge: EDWARD A GODOY | |
| Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) <input type="checkbox"/> Exhibit A is attached and made a part of this petition. | | Exhibit B (To be completed if debtor is an individual whose debts are primarily consumer debts.) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. § 342(b). <div style="text-align: center;"> X _____ Signature of Attorney for Debtor(s) </div> <div style="text-align: right;"> _____ Date </div> | |
| Exhibit C | | | |
| Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? | | | |
| <input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No | | | |
| Exhibit D | | | |
| (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) | | | |
| <input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition. | | | |
| If this is a joint petition: | | | |
| <input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached a made a part of this petition. | | | |
| Information Regarding the Debtor - Venue (Check any applicable box.) | | | |
| <input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. | | | |
| <input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. | | | |
| <input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. | | | |
| Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes.) | | | |
| <input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) | | | |
| _____ (Name of landlord that obtained judgment) | | | |
| _____ (Address of landlord) | | | |
| <input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and | | | |
| <input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. | | | |
| <input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)). | | | |

| Voluntary Petition (This page must be completed and filed in every case) | | Name of Debtor(s): PICHI'S INC |
|--|---|--|
| Signatures | | |
| Signature(s) of Debtor(s) (Individual/Joint) I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under Chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b). I request relief in accordance with the chapter of title 11, United States Code, specified in this petition. X _____ Signature of Debtor X _____ Signature of Joint Debtor _____ Telephone Number (If not represented by attorney) _____ Date | Signature of a Foreign Representative I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition. (Check only one box.) <input type="checkbox"/> I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached. <input type="checkbox"/> Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached. X _____ Signature of Foreign Representative _____ Printed Name of Foreign Representative _____ Date | |
| Signature of Attorney* X <u>/s/ Modesto Bigas Mendez</u> Signature of Attorney for Debtor(s) Modesto Bigas Mendez 129507 MODESTO BIGAS LAW OFFICE PO BOX 7462 PONCE, PR 00732-7462 (787) 844-1444 modestobigas@yahoo.com October 13, 2014 Date *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect. | Signature of Non-Attorney Petition Preparer I declare under penalty of perjury that: 1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; 2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h) and 342(b); and 3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached. _____ Printed Name and title, if any, of Bankruptcy Petition Preparer _____ Social Security Number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.) _____ Address X _____ Signature _____ Date Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose social security number is provided above. Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual: If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person. <i>A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. § 110; 18 U.S.C. § 156.</i> | |
| Signature of Debtor (Corporation/Partnership) I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor. The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition. X <u>/s/ LUIS A EMMANUELLI MALDONADO</u> Signature of Authorized Individual LUIS A EMMANUELLI MALDONADO Printed Name of Authorized Individual PRESIDENT Title of Authorized Individual October 13, 2014 Date | | |

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United States Bankruptcy Court
District of Puerto Rico

IN RE:Case No. 14-**PICHI'S INC**Chapter 11

Debtor(s)

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept \$ 250.00/hr

Prior to the filing of this statement I have received \$ 15,000.00

Balance Due \$ _____

2. The source of the compensation paid to me was: ☒ Debtor ☐ Other (specify):
3. The source of compensation to be paid to me is: ☒ Debtor ☐ Other (specify):
4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.
☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.
5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:
- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
 - b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
 - c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
 - d. Representation of the debtor in adversary proceedings and other contested bankruptcy matters;
 - e. [Other provisions as needed]
6. By agreement with the debtor(s), the above disclosed fee does not include the following services:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

October 13, 2014

Date

/s/ Modesto Bigas Mendez

Modesto Bigas Mendez 129507
 MODESTO BIGAS LAW OFFICE
 PO BOX 7462
 PONCE, PR 00732-7462
 (787) 844-1444
 modestobigas@yahoo.com

UNITED STATES BANKRUPTCY COURT

NOTICE TO CONSUMER DEBTOR(S) UNDER §342(b) OF THE BANKRUPTCY CODE

In accordance with § 342(b) of the Bankruptcy Code, this notice to individuals with primarily consumer debts: (1) Describes briefly the services available from credit counseling services; (2) Describes briefly the purposes, benefits and costs of the four types of bankruptcy proceedings you may commence; and (3) Informs you about bankruptcy crimes and notifies you that the Attorney General may examine all information you supply in connection with a bankruptcy case.

You are cautioned that bankruptcy law is complicated and not easily described. Thus, you may wish to seek the advice of an attorney to learn of your rights and responsibilities should you decide to file a petition. Court employees cannot give you legal advice.

Notices from the bankruptcy court are sent to the mailing address you list on your bankruptcy petition. In order to ensure that you receive information about events concerning your case, Bankruptcy Rule 4002 requires that you notify the court of any changes in your address. If you are filing a **joint case** (a single bankruptcy case for two individuals married to each other), and each spouse lists the same mailing address on the bankruptcy petition, you and your spouse will generally receive a single copy of each notice mailed from the bankruptcy court in a jointly-addressed envelope, unless you file a statement with the court requesting that each spouse receive a separate copy of all notices.

1. Services Available from Credit Counseling Agencies

With limited exceptions, § 109(h) of the Bankruptcy Code requires that all individual debtors who file for bankruptcy relief on or after October 17, 2005, receive a briefing that outlines the available opportunities for credit counseling and provides assistance in performing a budget analysis. The briefing must be given within 180 days **before** the bankruptcy filing. The briefing may be provided individually or in a group (including briefings conducted by telephone or on the Internet) and must be provided by a nonprofit budget and credit counseling agency approved by the United States trustee or bankruptcy administrator. The clerk of the bankruptcy court has a list that you may consult of the approved budget and credit counseling agencies. Each debtor in a joint case must complete the briefing.

In addition, after filing a bankruptcy case, an individual debtor generally must complete a financial management instructional course before he or she can receive a discharge. The clerk also has a list of approved financial management instructional courses. Each debtor in a joint case must complete the course.

2. The Four Chapters of the Bankruptcy Code Available to Individual Consumer Debtors

Chapter 7: Liquidation (\$245 filing fee, \$75 administrative fee, \$15 trustee surcharge: Total fee \$335)

Chapter 7 is designed for debtors in financial difficulty who do not have the ability to pay their existing debts. Debtors whose debts are primarily consumer debts are subject to a "means test" designed to determine whether the case should be permitted to proceed under chapter 7. If your income is greater than the median income for your state of residence and family size, in some cases, the United States trustee (or bankruptcy administrator), the trustee, or creditors have the right to file a motion requesting that the court dismiss your case under § 707(b) of the Code. It is up to the court to decide whether the case should be dismissed.

Under chapter 7, you may claim certain of your property as exempt under governing law. A trustee may have the right to take possession of and sell the remaining property that is not exempt and use the sale proceeds to pay your creditors.

The purpose of filing a chapter 7 case is to obtain a discharge of your existing debts. If, however, you are found to have committed certain kinds of improper conduct described in the Bankruptcy Code, the court may deny your

discharge and, if it does, the purpose for which you filed the bankruptcy petition will be defeated.

Even if you receive a general discharge, some particular debts are not discharged under the law. Therefore, you may still be responsible for most taxes and student loans; debts incurred to pay nondischargeable taxes; domestic support and property settlement obligations; most fines, penalties, forfeitures, and criminal restitution obligations; certain debts which are not properly listed in your bankruptcy papers; and debts for death or personal injury caused by operating a motor vehicle, vessel, or aircraft while intoxicated from alcohol or drugs. Also, if a creditor can prove that a debt arose from fraud, breach of fiduciary duty, or theft, or from a willful and malicious injury, the bankruptcy court may determine that the debt is not discharged.

Chapter 13: Repayment of All or Part of the Debts of an Individual with Regular Income (\$235 filing fee, \$75 administrative fee: Total fee \$310)

Chapter 13 is designed for individuals with regular income who would like to pay all or part of their debts in installments over a period of time. You are only eligible for chapter 13 if your debts do not exceed certain dollar amounts set forth in the Bankruptcy Code.

Under chapter 13, you must file with the court a plan to repay your creditors all or part of the money that you owe them, using your future earnings. The period allowed by the court to repay your debts may be three years or five years, depending upon your income and other factors. The court must approve your plan before it can take effect.

After completing the payments under your plan, your debts are generally discharged except for domestic support obligations; most student loans; certain taxes; most criminal fines and restitution obligations; certain debts which are not properly listed in your bankruptcy papers; certain debts for acts that caused death or personal injury; and certain long term secured obligations.

Chapter 11: Reorganization (\$1167 filing fee, \$550 administrative fee: Total fee \$1717)

Chapter 11 is designed for the reorganization of a business but is also available to consumer debtors. Its provisions are quite complicated, and any decision by an individual to file a chapter 11 petition should be reviewed with an attorney.

Chapter 12: Family Farmer or Fisherman (\$200 filing fee, \$75 administrative fee: Total fee \$275)

Chapter 12 is designed to permit family farmers and fishermen to repay their debts over a period of time from future earnings and is similar to chapter 13. The eligibility requirements are restrictive, limiting its use to those whose income arises primarily from a family-owned farm or commercial fishing operation.

3. Bankruptcy Crimes and Availability of Bankruptcy Papers to Law Enforcement Officials

A person who knowingly and fraudulently conceals assets or makes a false oath or statement under penalty of perjury, either orally or in writing, in connection with a bankruptcy case is subject to a fine, imprisonment, or both. All information supplied by a debtor in connection with a bankruptcy case is subject to examination by the Attorney General acting through the Office of the United States Trustee, the Office of the United States Attorney, and other components and employees of the Department of Justice.

WARNING: Section 521(a)(1) of the Bankruptcy Code requires that you promptly file detailed information regarding your creditors, assets, liabilities, income, expenses and general financial condition. Your bankruptcy case may be dismissed if this information is not filed with the court within the time deadlines set by the Bankruptcy Code, the Bankruptcy Rules, and the local rules of the court. The documents and the deadlines for filing them are listed on Form B200, which is posted at http://www.uscourts.gov/bkforms/bankruptcy_forms.html#procedure.

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United States Bankruptcy Court
District of Puerto Rico

IN RE:Case No. **14-****PICHI'S INC**Chapter **11**

Debtor(s)

CERTIFICATION OF NOTICE TO CONSUMER DEBTOR(S)
UNDER § 342(b) OF THE BANKRUPTCY CODE

Certificate of [Non-Attorney] Bankruptcy Petition Preparer

I, the [non-attorney] bankruptcy petition preparer signing the debtor's petition, hereby certify that I delivered to the debtor the attached notice, as required by § 342(b) of the Bankruptcy Code.

Printed Name and title, if any, of Bankruptcy Petition Preparer
 Address:

Social Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person, or partner of the bankruptcy petition preparer.)
 (Required by 11 U.S.C. § 110.)

X _____
 Signature of Bankruptcy Petition Preparer of officer, principal, responsible person, or partner whose Social Security number is provided above.

Certificate of the Debtor

I (We), the debtor(s), affirm that I (we) have received and read the attached notice, as required by § 342(b) of the Bankruptcy Code.

PICHI'S INC

Printed Name(s) of Debtor(s)

X /s/

Signature of Debtor

10/13/2014

Date

Case No. (if known) **14-****X**

Signature of Joint Debtor (if any)

Date

Instructions: Attach a copy of Form B 201A, Notice to Consumer Debtor(s) Under § 342(b) of the Bankruptcy Code.

Use this form to certify that the debtor has received the notice required by 11 U.S.C. § 342(b) **only** if the certification has **NOT** been made on the Voluntary Petition, Official Form B1. Exhibit B on page 2 of Form B1 contains a certification by the debtor's attorney that the attorney has given the notice to the debtor. The Declarations made by debtors and bankruptcy petition preparers on page 3 of Form B1 also include this certification.

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 United States Bankruptcy Court
 District of Puerto Rico

IN RE:

Case No. 14-

PICHÍ'S INC

Chapter 11

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

| (1) Name of creditor and complete mailing address including zip code | (2) Name, telephone number and complete mailing address, including zip code, of employee, agent or department of creditor familiar with claim who may be contacted | (3) Nature of claim (trade debt, bank loan, government contract, etc.) | (4) Indicate if claim is contingent, unliquidated, disputed or subject to setoff | (5) Amount of claim (if secured also state value of security) |
|---|--|---|---|--|
| BANCO POPULAR DE PR P O BOX 362708 SAN JUAN, PR 00936-2708 | 0 | | | 30,465,874.49 Collateral: 0.00 Unsecured: 30,465,874.49 |
| ARISTROCAT TECHNOLOGIES INC 7230 AMIGO STREET LAS VEGAS, NV 89119 | | | | 4,400,110.35 |
| PEDRO L RAMOS ECHEVARRIA JUAN R RODRIGUEZ ESQ PO BOX 7693 PONCE, PR 00732-7693 | | | | 1,450,000.00 |
| CARIBE GENERAL CONSTRUCTORS 2053 PONCE BY PASS SUITE 201 PONCE, PR 00717-1308 | | | | 1,115,000.00 |
| CRIM PO BOX 195387 SAN JUAN, PR 00919-5387 | | | | 787,875.89 Collateral: 0.00 Unsecured: 787,875.89 |
| BALLY TECHNOLOGIES LOCKBOX 749335 LOS ANGELES, CA 90074 | | | | 565,652.79 |
| DEPARTAMENTO DE HACIENDA PO BOX 9024140 SAN JUAN, PR 00902-4140 | 0 | | | 269,200.24 |
| DEPARTAMENTO DE HACIENDA PO BOX 9024140 SAN JUAN, PR 00902-4140 | 0 | | | 177,475.40 |
| AUTORIDAD DE ENERGIA ELECTRICA PO BOX 364267 SAN JUAN, PR 00936-4267 | | | | 156,641.60 |
| FONDO DEL SEGURO DEL ESTADO PO BOX 365028 SAN JUAN, PR 00936-5028 | 0 | | | 147,325.61 |
| ATRONIC INTERNATIONAL BORSIGSTRASSE 22 32312 LUBBECKE DEUTGHLAN, | | | | 136,320.00 |
| WMS GAMING CORPORATE RECEIPTS 2357 NETWORK PLACE CHICAGO, IL 60673-1235 | | | | 125,116.44 |

COMISIONADO DE INSTITUCIONES FINANCIERAS
PO BOX 11855 FERNANDEZ JUNCOS STA
SAN JUAN, PR 00910

112,500.00

BEST WESTERN INTERNATIONAL
PO BOX 53505
PHOENIX, AZ 85072-3505

98,423.50

INTERNAL REVENUE SERVICE
PO BOX 7346
PHILADELPHIA, PA 19101-7346

0

93,090.63

HMS GAMING LLC
2720 S PARK ROAD
HALLANDALE, FL 33009-3833

76,515.80

MANUEL A NUNEZ ESQ
PMB 157 SUITE 2
1357 ASHFORD AVE
SAN JUAN, PR 00907

57,537.98

BANCO POPULAR DE PR
P O BOX 362708
SAN JUAN, PR 00936-2708

0

47,642.47

COMPANIA DE TURISMO DE PR
PO BOX 9023960
SAN JUAN, PR 00901

36,516.00

LAVANDERIAS DEL SUR
URB CONSTACIA
3357 RIO LLANO
PONCE, PR 00717

33,595.80

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, [the president *or* other officer *or* an authorized agent of the corporation][*or* a member *or* an authorized agent of the partnership] named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: **October 13, 2014**

Signature: **/s/ LUIS A EMMANUELLI MALDONADO**

LUIS A EMMANUELLI MALDONADO, PRESIDENT

(Print Name and Title)

Document Page 10 of 15
United States Bankruptcy Court
District of Puerto Rico

IN RE:

Case No. 14-

PICHI'S INC

Chapter 11

Debtor(s)

VERIFICATION OF CREDITOR MATRIX

The above named debtor(s) hereby verify(ies) that the attached matrix listing creditors is true to the best of my(our) knowledge.

Date: October 13, 2014

Signature: /s/ LUIS A EMMANUELLI MALDONADO

LUIS A EMMANUELLI MALDONADO, PRESIDENT

Debtor

Date: _____

Signature: _____

Joint Debtor, if any

PICHI'S INC
PO BOX 560115
GUAYANILLA PR 00656

AUTORIDAD DE ACUEDUCTOS Y
ALCANTARILLADO
P O BOX 70101
SAN JUAN PR 00936-8101

BURY BROTHERS INC
649 FIRM DELIVERY
PENUELAS PR 00624

MODESTO BIGAS LAW OFFICE
PO BOX 7462
PONCE PR 00732-7462

AUTORIDAD DE ENERGIA
ELECTRICA
PO BOX 364267
SAN JUAN PR 00936-4267

BUSINESS TELECOMUNICATIONS
PO BOX 16635
SAN JUAN PR 00908-6635

AFLAC INC
1932 WYNTON ROAD
COLUMBUS GA 31999

AXESA SERVICIOS DE INFORMACION
PO BOX 70373
SAN JUAN PR 00936-8373

C & C PRODUCTS INC
2655 NE 188TH STREET
MIAMI FL 33180

ALL CONTROL SYSTEMS INC
PO BOX 2981
MAYAGUEZ PR 00681

B FERNANDEZ & HERMANOS INC
PO BOX 363629
SAN JUAN PR 00936-3629

CADILLAC UNIFORM & LINEN SUPPLIES
PO BOX 1893
BAYAMON PR 00960-1893

ALMACEN EL AHORRO
CALLE MUNOZ RIVERA 816
PENUELAS PR 00624

BALLESTER HERMANOS INC
PO BOX 364548
SAN JUAN PR 00936-4548

CAFE YAUCONO
PO BOX 13097
SAN JUAN PR 00908-3097

AMADOR RAMIREZ
PO BOX 58
MAYAGUEZ PR 00681

BALLY TECHNOLOGIES
LOCKBOX 749335
LOS ANGELES CA 90074

CAPITOL SECURITY POLICE INC
PO BOX 11157
SAN JUAN PR 00910

AMITY PRINTING
CALLE DAGUEY 56
ANASCO PR 00610

BANCO POPULAR DE PR
P O BOX 362708
SAN JUAN PR 00936-2708

CARIBE GENERAL CONSTRUCTORS
2053 PONCE BY PASS
SUITE 201
PONCE PR 00717-1308

ARISTROCAT TECHNOLOGIES INC
7230 AMIGO STREET
LAS VEGAS NV 89119

BEST WESTERN INTERNATIONAL
PO BOX 53505
PHOENIX AZ 85072-3505

CASIANO COMMUNICATIONS
PO BOX 12130
SAN JUAN PR 00914

AT&T MOTIBILITY
PO BOX 6463
CAROL STREAM IL 60197-6463

BIO SYSTEMS INTERNATIONAL
POB OX 416
MERCEDITA PR 00715-0416

COMISIONADO DE INSTITUCIONES
FINANCIERAS
PO BOX 11855 FERNANDEZ JUNCOS STA
SAN JUAN PR 00910

ATRONIC INTERNATIONAL
BORSIGSTRASSE 22
32312 LUBBECKE DEUTGHLAN

BISMARCK TRADING INC
PO BOX 192198
SAN JUAN PR 00919-2198

COMPANIA DE TURISMO DE PR
PO BOX 9023960
SAN JUAN PR 00901

COSTA CARIBE
1300 SANCHO AVENUE
PONCE PR 00716

EAS SYSTEMS INC
PO BOX 482
MERCEDITA PR 00715-0482

GAS REPAIR
CALLE 7 NE 332
PUERTO NUEVO
SAN JUAN PR 00920

CRIM
PO BOX 195387
SAN JUAN PR 00919-5387

EFRAIN NUÑEZ
PO BOX 191478
SAN JUAN PR 00919-1478

GLORY USA INC
PO BOX 7777
PHILADELPHIA PR 19175-2030

CRISTARLIA
PO BOX 10585
SAN JUAN PR 00922

EFRAIN ORENGO
VILLAS DEL CAFETAL
CALLE ANTONIO RODRIGUEZ J13
YAUCO PR 00698

GONZALEZ & TEXIDOR PSC
PO BOX 6030
PMB 205
CAROLINA PR 00984

DADE PAPER CO
PO BOX 51535
TOA BAJA PR 00950-1535

ELIAS FERNANDEZ SOTOMAYOR
PO BOX 10087
PONCE PR 00732-1087

GRAINGER
105 CONQUISTADOR AVE
CATANO PR 00962

DE LAGE LANDEN
PO BOX 41602
PHILADELPHIA PA 19101-1602

EMPRESAS DE GAS INC
PO BOX 1025
SABANA SECA PR 00952

GUAYACAN SIGN & COMPUTER
PO BOX 561683
GUAYANILLA PR 00656

DELTA DENTAL
METRO OFFICE PARK 14
CALLE 2 SUITE 200
GUAYNABO PR 00968

ENCO MANUFACTURING CORP
CALLE BALDORIOTY 43
CIDRA PR 00739

H & A CLARKE INC
103 SOUTH MAIN ST
SUITE M5
NEWTOWN CT 06470

DEPARTAMENTO DE HACIENDA
PO BOX 9024140
SAN JUAN PR 00902-4140

ENCUENTRO GUAYANILLENSE DE NY
PO BOX 478
BRONX NY 10461

HACIENDA ZAFRA INC
PO BOX 58
PUERTO REAL PR 00740

DEPARTAMENTO DEL TRABAJO Y REC
HUM
COLLECTION UNIT 12 FLOOR
PO BOX 121020
SAN JUAN PR 00910-1020

FERRETERIA LOS FURGONES
BOX 877
LAJAS PR 00667

HMS GAMING LLC
2720 S PARK ROAD
HALLANDALE FL 33009-3833

DIAZ CANSECO FOOD SERVICE
PO BOX 364548
SAN JUAN PR 00936-4548

FLOORCON
B5 TABONUCO ST
PMB 111 SUITE 216
GUAYNABO PR 00938-3029

HOLD PLUS
PO BOX 890271
CHARLOTTE NC 28289-0271

DISH NETWORK
PO BOX 105169
ATLANTA GA 30348-5169

FONDO DEL SEGURO DEL ESTADO
PO BOX 365028
SAN JUAN PR 00936-5028

HUMANA INSURANCE OF PR
PO BOX 70228
SAN JUAN PR 00939-8310

HYTECH COMMUNICATIONS
HY 49 PEDRO ARCILAGOS
TOA BAJA PR 00949

JUAN RODRIGUEZ OCASIO
RESIDENCIAL CASTILLO
EDIF 21 APT 19
SABANA GRANDE PR 00637

MAF HEAVENLY GROUP
29 CALLE ROSSY
CABO ROJO PR 00623-4007

INFOGERENCIA CONSUTING GROUP
200 CARR 8177
PMB 214 SUITE 26
GUAYNABO PR 00966-3762

KMP PRODUCTION
URB LA QUINTA
H 24 CALLE 3
YAUCO PR 00698

MANAGEMENT EVENTS
PO BOX 192392
SAN JUAN PR 00919-2392

INTER OFFICE
8117 CALLE CONCORDIA SUITE 1
PONCE PR 00717-1546

LA REINA BAKERY
CALLE 25 JULIO ESQ PACHECO
YAUCO PR 00698

MANAGEMENT TEMPORARY
PO BOX 192392
SAN JUAN PR 00919-2392

INTERNAL REVENUE SERVICE
PO BOX 7346
PHILADELPHIA PA 19101-7346

LAVANDERIAS DEL SUR
URB CONSTACIA
3357 RIO LLANO
PONCE PR 00717

MANPOWER
21271 NETWORK PLACE
CHICAGO IL 60673-1212

JAMES AIR CONDITIONER
PO BOX 6769
MAYAGUEZ PR 00681

LEONARDOS
PO BOX 8781
SAN JUAN PR 00910-8781

MANUEL A NUNEZ ESQ
PMB 157 SUITE 2
1357 ASHFORD AVE
SAN JUAN PR 00907

JC UNIFORMS
COND HATO REY PLAZA
APT 5A
SAN JUAN PR 00918

LEYDA MALDONADO SOTO
PO BOX 560115
GUAYANILLA PR 00656

MARINE AIR & LOGISTICS
PO BOX 1996
CAGUAS PR 00726

JOSE LUIS GARCIA
PO BOX 9023456
SAN JUAN PR 00902-3456

LINDE GAS
PO BOX 71495
SAN JUAN PR 00936

MEDALLA DISTRIBUTORS
PO BOX 51985
TOA BAJA PR 00950-1985

JOSE V FABRE LABOY
PO BOX 801
SABANA GRANDE PR 00637

LOOMIS
PO BOX 70282
SAN JUAN PR 00936-8282

MEDIA MARKETING PARTNERS
PO BOX 19088
SAN JUAN PR 00910

JUAN A VAZQUEZ
HC 02 BOX 8143
COROZAL PR 00783

LUIS A EMMANUELLI GONZALEZ
PO BOX 560115
GUAYANILLA PR 00656

MENACO CORPORATION
PO BOX 70183
SAN JUAN PR 00936-8183

JUAN DE JESUS VELEZ
CALLE CESARIE 4
YAUCO PR 00698

LUIS J CHERENA RIVERA
PO BOX 1460
GUANICA PR 00653

MENDEZ & CO
PO BOX 363348
SAN JUAN PR 00936

MIDWEST GAME SUPPLY CO
PO BOX 20
KEARNY MO 64060

PACKERS FOOD SERVICE
PO BOX 204
PONCE PR 00734

PR TELEPHONE CO
P O BOX 71535
SAN JUAN PR 00936-8635

MIRABET LANDSCAPING
SECTOR LOMITA BONITA
CARR 128 KM 4
YAUCO PR 00698

PBP WASTE
PO BOX 3636
MAYAGUEZ PR 00681

PREMIER PRODUCTIONS
15 ISABEL
PONCE PR 00730

MR PAN ASOCIADOS
APARTADO 174
SABANA GRANDE PR 00952

PEDRO L RAMOS ECHEVARRIA
JUAN R RODRIGUEZ ESQ
PO BOX 7693
PONCE PR 00732-7693

PRIME MEATS & SEAFOOD
AVE AMERICO MIRANDA 356
SAN JUAN PR 00927

MUNICIPIO DE GUAYANILLA
PO BOX 560550
GUAYANILLA PR 00656-0560

PEPSI COLA OF PR
APARTADO 2600
TOA BAJA PR 00951-2600

PRODUCTOS ELI
CALL BOX 6900
SUITE 169
HATILLO PR 00659

NBM CHEMICAL COMPANY
45 AVE HOSTOS LA PLAYA
PONCE PR 00731

PERFECT KILLER
URB GLENVIEW GARDENS E-12 M20
PONCE PR 00731

PRODUCTOS RIVERA
URB SAN ANTONIO
CALLE DILENIA 1590
PONCE PR 00728-1631

NPR SOLUTIONS INC
PMB 247 PO BOX 607061
BAYAMON PR 00960

PISCINAS DEL CARIBE
PMB 105 PO BOX 2000
MERCEDITA PR 00715

PROMO GALLERY
AVE FAGOT 3031
PONCE PR 00731

NRT TECHNOLOGY CORP
10 C OMPASS COURT TORONTO CA
MID 5R3

PITNEY BOWES
PO BOX 371887
PITTSBURGH PA 15250-7887

PUERTO RICO COFFEE ROASTERS LLC
PO BOX 13097
SAN JUA PR 00908-3097

OFFICE DEPOT INC
PO BOX 630813
CINCINNATI OH 45263-0813

PLAZA CELLARS CO
PO BOX 363328
SAN JUAN PR 00936-3328

PUERTO RICO HOTEL TOURISM DEPT
165 PONCE DE LEON AVENUE
OFFICE 301
SAN JUAN PR 00917-1233

OMAR TORRES RODRIGUEZ
HACIENDA LA MATILDE
CALLE ARADO 5852
PONCE PR 00728

PONCE POOL
629 AVE TITO CASTRO
SUITE 101
PONCE PR 00716-0206

REEL GAMES INC
1501 NE 13TH AVENUE
FT LAUDERDALE FL 33304

OPEN SYSTEMS LATIN AMERICA
200 CARR 8177 SUITE 26
PMB 217
GUAYNABO PR 00966

PR GENERAL DISTRIBUTOR
JULIO N MATOS INDUSTRIAL PARK
WAREHOUSE PLAZA I LOT 26
CAROLINA PR 00987

RICOH PUERTO RICO
PO BOX 71459
SAN JUAN PR 00936-8559

RODRIGUEZ VELEZ CPA PSC
PO BOX 1722
LAJAS PR 00667

VAQUERIA TRES MONJITAS
PO BOX 366757
SAN JUAN PR 00936-6757

SEA WORLD INC
PMB 168
366 CALLE ENSENADA
SAN JUAN PR 00920-3526

VERNON
PO BOX 600
NEWTON IA 50208-2065

SHUFFLE MASTER INC
1106 PALMS AIRPORT DRIVE
LAS VEGAS NV 89119-3730

WMS GAMING CORPORATE RECEIPTS
2357 NETWORK PLACE
CHICAGO IL 60673-1235

SONY PUERTO RICO INC
PO BOX 70143
GUAYNABO PR 00968-8143

TAINO ELECTRIC
PO BOX 366005
SAN JUAN PR 00936-6005

TERMINIX PR
PO BOX 1860
CAROLINA PR 00984-1860

THE FAIRBANK CORPORATION
PO BOX 191265
SAN JUAN PR 00919-1265

TRAVEL CLICK
2193 PAYSPHERE CYRCLE
CHICAGO IL 60674

UPS
BOX 2113
CAROLINA PR 00984-2113

V SUAREZ & CO INC
PO BOX 7803
PONCE PR 00732